



Meet your adviser

Tracy Brookes

BA(Hons), FPFS

Title

Chartered Financial Planner

Background

Welsh speaker Tracy has been in the financial services industry for over a decade and has worked for 75point3 for five years. She has a First Class Honours Degree in Accounting and Finance, and is a highly qualified financial adviser having attained both Chartered and Certified status in 2013. Tracy is a Fellow of the Personal Finance Society.

Advice Areas

Tracy specialises in providing advice to private clients and businesses, across investments and pensions.

Interests

Tracy is a busy mother of three young children. She enjoys keeping fit and active whether that's by playing football, running, dog walking or taking part in spin classes.

My Favourite Part of the Job

Clients are often overwhelmed and confused about which investments or insurance vehicles are appropriate for them. Tracy enjoys helping educate clients to ensure they make sure the right decision for them.

Fun Fact

Tracy has adventured and camped in the Sahara Desert! She has also trekked up Offa's Dyke raising money for charity.

Contact Details

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