



Meet your adviser

# David Jones

DipPFS, CeMAP, CeRER



**Title**

Independent Financial Adviser

**Background**

David has over 12 years' experience in financial services and has completed the CII Diploma in Financial Planning. He is currently working towards his Advanced Diploma and Chartered Status.

**Advice Areas**

David provides advice in all aspects of financial planning including life insurance as well as pension and investment solutions. David also specialises in corporate pension schemes and commercial property transactions.

**Interests**

David enjoys an active lifestyle, spending time at the gym and weekend countryside walks. David appreciates nothing more than enjoying downtime with his family.

**My Favourite Part of the Job**

Building and sustaining long term relationships and designing financial plans to help clients achieve their long term goals.

**Fun Fact**

David once appeared on TV with Noel Edmunds!

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**Contact Details**

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